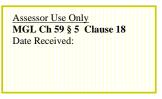
STATE TAX FORM 98

THE COMMONWEALTH OF MASSACHUSETTS City of Newton Fiscal Year 2010



FINANCIAL HARDSHIP: ACTIVITED MILITARY – AGE AND INFIRMITY APPLICATION FOR STATUTORY EXEMPTION

General Laws Chapter 59, Section 5

THIS APPLICATION IS NOT OPEN TO PUBLIC INSPECTION

(See General Laws Chapter 59, Section 60.)

Must be filed with the Board of Assessors on or before December 15, or 3 months after the actual (not preliminary) tax bills are mailed for the fiscal year if later.

		Marital Status		
Social Security No.	Occu	pation		
Legal Residence (Do	omicile) on July 1, 2009?			
Mailing Address (If different)		Tel No		
Property Location _	operty Location Dwelling Units			
Did you own the pro	perty July 1, 2009?	_		
If yes, were you	u Sole Owner Co-Owner with spouse only Co-Owner with others			
Was the property sul	bject to a Trust as of July 1, 20	09? (If yes, attach Trust Instrument)		
Have you been gran	ted an exemption in any other	city or town this year?		
If yes, name of C	City or Town	Amount Exempted \$		
	DISPOSITION OF APPLICA	ATION (ASSESSORS' USE ONLY)		
Ownership	GRANTED	Assessed Tax		
	DENIED	Exempted Tax Adjusted Tax		
Occupancy				
Occupancy	DEEMED DENIED			

B. EXEMPTION STATUS. Complete the applicable block.

		Activated Military	y Personnel		
Initially enlisted in the Date of activation		A	Attach copy of orders		
Military status chang Date of activation		Go to Section	Attach copy of orders. on D		
Older	and Infirm Person	n – Must meet hoth :	age and infirmity requ	isites to qualif	······································
Date of birthProvide a detailed description	_Attach copy of birti	h certificate.		was to quant	
Attach a physician's letter of	locumenting your in	firmity.			
		Go to Section	on C		
If unemployed, state date o	CFITS				
Date and place of spouse's					
Total Insurance received _					
E. FAMILY ASSISTA	NCE				
Name R	elationship	Residence	Occupation	Wages	Assistance

F. **FINANCIAL STATEMENT.** Complete these sections fully. Copies of your federal and state tax returns and other documentation may be requested to verify this information.

ASSETS		LIABILITIES	
REAL ESTATE		Mortgage Outstanding Balance	\$
Domicile value	\$		\$
Other value	\$		
		Car Loan Balances (year/make/model)	
PERSONAL ESTATE			\$
Motor vehicle values (year/make/model)			
	\$		\$
		Other Outstanding Debts (Describe)	
			\$
Bank Account Balances (Bank, Address, Acct#)			\$
	\$		\$
Other (specify)			
	\$		
	_		
Total	\$	Total	\$
INCOME	Monthly	EXPENSES	M
Wages & salaries -Annual	\$	Mortgage payments	\$
Unemployment compensation	\$	Food	\$
Social Security	\$	Utilities:	
Other pension/retirement	\$	Electricity	\$
Public assistance:		Gas	\$
AFDC			
	\$	Heating Fuel	\$
Food stamps	\$ \$	Heating Fuel Telephone	\$ \$
Food stamps Fuel assistance		- 1 1	\$ \$ \$
		Telephone	\$ \$ \$
Fuel assistance	\$ \$	Telephone Water/Sewer	\$ \$ \$
Fuel assistance Other	\$ \$ \$ \$	Telephone Water/Sewer Debt Payments	
Fuel assistance Other Rental income	\$ \$ \$ \$	Telephone Water/Sewer Debt Payments Car Loans	
Fuel assistance Other Rental income Business/professional profits	\$ \$ \$ \$	Telephone Water/Sewer Debt Payments Car Loans Credit Cards	
Fuel assistance Other Rental income Business/professional profits	\$ \$ \$ \$ \$ \$	Telephone Water/Sewer Debt Payments Car Loans Credit Cards Personal Loans	\$ \$
Fuel assistance Other Rental income Business/professional profits	\$ \$ \$ \$ \$ \$	Telephone Water/Sewer Debt Payments Car Loans Credit Cards Personal Loans Fixed Expenses	\$ \$ \$ \$ \$
Fuel assistance Other Rental income Business/professional profits	\$ \$ \$ \$ \$ \$	Telephone Water/Sewer Debt Payments Car Loans Credit Cards Personal Loans Fixed Expenses Car Insurance	\$ \$
Fuel assistance Other Rental income Business/professional profits	\$ \$ \$ \$ \$ \$	Telephone Water/Sewer Debt Payments Car Loans Credit Cards Personal Loans Fixed Expenses Car Insurance House Insurance	\$ \$ \$
Fuel assistance Other Rental income Business/professional profits	\$ \$ \$ \$ \$ \$	Telephone Water/Sewer Debt Payments Car Loans Credit Cards Personal Loans Fixed Expenses Car Insurance House Insurance Other (specify)	\$ \$ \$

G. SIGNATURE. Sign here to complete this application.

This application has been prepared or examined by me. Under the pains and penalties of perjury, I declare that to the best of							
my knowledge and belief, this return and all accompanying documents and statement	s are true, correct and complete.						
Signature	Date						
If signed by agent, attach copy of written authorization to sign on behalf of taxpayer.							

TAXPAYER INFORMATION ABOUT FINANCIAL HARDSHIP EXEMPTION

FINANCIAL HARDSHIP EXEMPTION. You may be able to reduce all or a portion of the taxes assessed on your domicile if you do not have the financial resources to pay them because (1) you were called into active military service, or (2) you are older and suffer some physical or mental illness, disability or impairment. Qualifications are established locally by the board of assessors. More detailed information may be obtained from your assessors.

WHO MAY FILE AN APPLICATION. You may file an application if you owned and occupied the property and meet all qualifications for a financial hardship exemption as of July first.

WHEN AND WHERE APPLICATION MUST BE FILED. Your application must be filed with the board of assessors by December 15 or 3 months after the actual bills were mailed for the fiscal year, whichever is later. THIS DEADLINE CANNOT BE EXTENDED OR WAIVED BY THE ASSESSORS FOR ANY REASON. IF YOUR APPLICATION IS NOT TIMELY FILED, YOU LOSE ALL RIGHTS TO AN EXEMPTION AND THE ASSESSORS CANNOT BY LAW GRANT YOU ONE. AN APPLICATION IS FILED WHEN RECEIVED BY THE ASSESSORS.

PAYMENT OF TAX. Filing an application does not stay the collection of your taxes. Failure to pay the tax when due may also subject you to interest charges and collection action. To avoid any additional charges, you should pay the tax as assessed if possible. If an exemption is granted and you have already paid the entire year's tax as exempted, you will receive a refund of any overpayment. If you are unable to make your payments, inform the assessors when you file your application.

ASSESSORS DISPOSITION. Upon applying for a financial hardship exemption, you may be required to provide the assessors with further information and supporting documentation to establish your eligibility. The assessors have 3 months from the date your application is filed to act on it unless you agree in writing before that period expires to extend it for a specific time. If the assessors do not act on your application within the original or extended period, it is deemed denied. You will be notified in writing whether an exemption has been granted or denied.

APPEAL. In order to obtain a review of the assessors' decision on your application for financial hardship exemption, you must bring a civil action in the Superior Court or Supreme Judicial Court. This action must be brought within 60 days of the decision.